



Stocktrade Account Cancellation

We're currently rebranding from Novia to Wealthtime. You'll notice that some of our products and services still use the name Novia while we're transitioning over to the new name. So don't worry if you see both Wealthtime and Novia names in our documents. Wealthtime is a trading name of Novia Financial plc.

Wealthtime will accept the receipt of this form without a signature, provided it is submitted through the Adviser Zone secure email service. If you choose to sign the completed form, please arrange for the original to be returned to Wealthtime.

If you need assistance completing this form, please contact the client services team on 0345 680 8000.

Stocktrade Account Cancellation Form

In order to cancel your Stocktrade account, please complete and forward this form to: Wealthtime Client Services, PO Box 4328, Bath, BA1 0LR.

Investor name:	<input type="text"/>
Investor number:	<input type="text"/>
Wrapper number:	<input type="text"/>
Stocktrade account number:	<input type="text"/>

Adviser Declaration

(This section must be completed regardless of submission method)

Wealthtime will accept the receipt of this form without a signature, provided it is submitted through the Adviser Zone secure email service. If you choose to sign the completed form, please arrange for the original to be returned to Wealthtime. By submitting this form, either way you are confirming the following:

- I declare that the information in this form is true and correct to the best of my knowledge.
- I agree to indemnify Wealthtime against all such claims or losses, including additional tax charges and fines, in the event that the information provided proves to be incorrect.
- I understand that checks may be performed on this instruction to confirm that the details are correct.
- I confirm that I have the investor's authority to submit this instruction on their behalf.
- I confirm that I have or will arrange for the stocktrade account to have a nil balance to enable the account to be closed and I accept responsibility for any delay in instructing Stocktrade to move the funds to Wealthtime.

Name:	<input type="text"/>
Position:	<input type="text"/>
Firm name:	<input type="text"/>
Firm FCA number:	<input type="text"/>

Adviser
signature:

If you are submitting by post,
you must sign here.

Date (dd/mm/yyyy):

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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If you require this document in an alternative format please contact us.