



Junior ISA Change of Registered Contact

We're currently rebranding from Novia to Wealthtime. You'll notice that some of our products and services still use the name Novia while we're transitioning over to the new name. So don't worry if you see both Wealthtime and Novia names in our documents. Wealthtime is a trading name of Novia Financial plc.

This form can be used to change the Registered Contact on a Novia Stocks and Shares Junior ISA (JISA). The Registered Contact on a Junior ISA can either be the client, aged 16 or over, or a person who has parental responsibility for the child. If you need any help, please speak to your Adviser or contact our client services team on 0345 680 8000. Once completed, please sign the declaration on page three using a blue or black pen. Then scan the form and send it to us by secure email. Alternatively, you can send the form by post to Wealthtime Client Services, PO Box 4328, Bath, BA1 0LR.

I apply to become the Registered Contact for the JISA of:

1. Eligible Child Details (this is the Investor)

Title:	<input type="text"/>	Date of birth (dd/mm/yyyy):	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Surname:	<input type="text"/>								
Forename:	<input type="text"/>	<input type="checkbox"/>	Male	<input type="checkbox"/>	Female				
National Insurance number (if held):	<input type="text"/>								
(if none held, please write NONE)									

Residential Address

House number/name:	<input type="text"/>
Street name:	<input type="text"/>
District:	<input type="text"/>
Town/city:	<input type="text"/>
County:	<input type="text"/>
Country:	<input type="text"/>
Postcode:	<input type="text"/>
Nationality (please list all):	<input type="text"/>

Contact Details

If the Eligible Child is 16 or over, please provide their contact details.

Telephone (home):	<input type="text"/>	Mobile:	<input type="text"/>
Email:	<input type="text"/>		

2. New Registered Contact Details

This application is being made by:

☐ The Eligible Child; I am aged 16 or over and wish to be the Registered Contact.
Please use my contact details in section one.

or

☐ The following individual with parental responsibility for the Eligible Child. I wish to be the Registered Contact.
Please use my contact details below.

Investor number (required): (for your existing Wrap Account)

Title:

Surname:

Forename(s)

Date of birth (dd/mm/yyyy):

Relationship to Eligible Child:

Residential Address

Same as child: ☐

House number/name:

Street name:

District:

Town/city:

County:

Country:

Postcode:

3. Declaration

Current Registered Contact

This is required if the new Registered Contact is not the Eligible Child.

I agree to the change of Registered Contact.

Current Registered Contact name:

Date (dd/mm/yyyy):

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Current Registered Contact signature:

New Registered Contact

Wealthtime relies on the information contained in the Wealthtime Key Features Document, Wealthtime terms and conditions and regulatory rules as these form the basis of the contract between you and Wealthtime (a trading name of Novia Financial plc). For your own protection, you should read them carefully, along with the declarations below. If you do not understand any point, please seek clarification from your Adviser.

I declare that:

- I am 16 years of age or over.
- I am the Eligible Child or I have parental responsibility for the child and I will be the Registered Contact for the Stocks and Shares Junior ISA.
- I authorise Wealthtime (a trading name of Novia Financial plc) to hold the subscriptions, JISA investments, interest, dividends, and any other rights or proceeds in respect of those investments and cash, and to make on the child's behalf any claims to relief from tax in respect of any Junior ISA investments.
- The information given is correct and complete to the best of my knowledge and belief.
- I have read and understood the Wealthtime terms and conditions.
- I agree to indemnify Novia as the JISA manager against any liability to pay any tax or other charges which arise from the provision of false or misleading information.
- I accept that Wealthtime carries no responsibility for advice on the suitability of the Product Wrapper or investment decisions, and is not required to confirm suitability under the Rules of the Financial Conduct Authority.
- Where regulations allow, my nominated Adviser can receive contract notes and correspondence in relation to my investments on my behalf. This instruction will remain in force unless my Adviser has informed Wealthtime that they wish for this correspondence to be sent directly to me.
- Wealthtime has the right to liquidate Investments sufficient to pay fees and Charges at its sole discretion if I, or my Adviser, fail to give adequate instructions in that respect.
- I authorise Wealthtime to make Adviser Charge payments to my Adviser.
- I authorise Wealthtime to accept investment and disinvestment instructions from my appointed Adviser.
- I will inform Wealthtime of any changes to the details of the Eligible Child.

Registered Contact name:

Date (dd/mm/yyyy):

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Registered Contact signature:

If you require this document in an alternative format please contact us.

Wealthtime is a trading name of Novia Financial plc. Novia Financial plc is a private limited company registered in England and Wales. No. 06467886. Registered office: Cambridge House, Henry St, Bath, BA1 1JS. Novia Financial plc is authorised and regulated by the Financial Conduct Authority. FCA Number 481600.